

## "Experts" are clueless

"I think there is a world market for maybe five computers."

Thomas Watson, Chairman, IBM, 1943

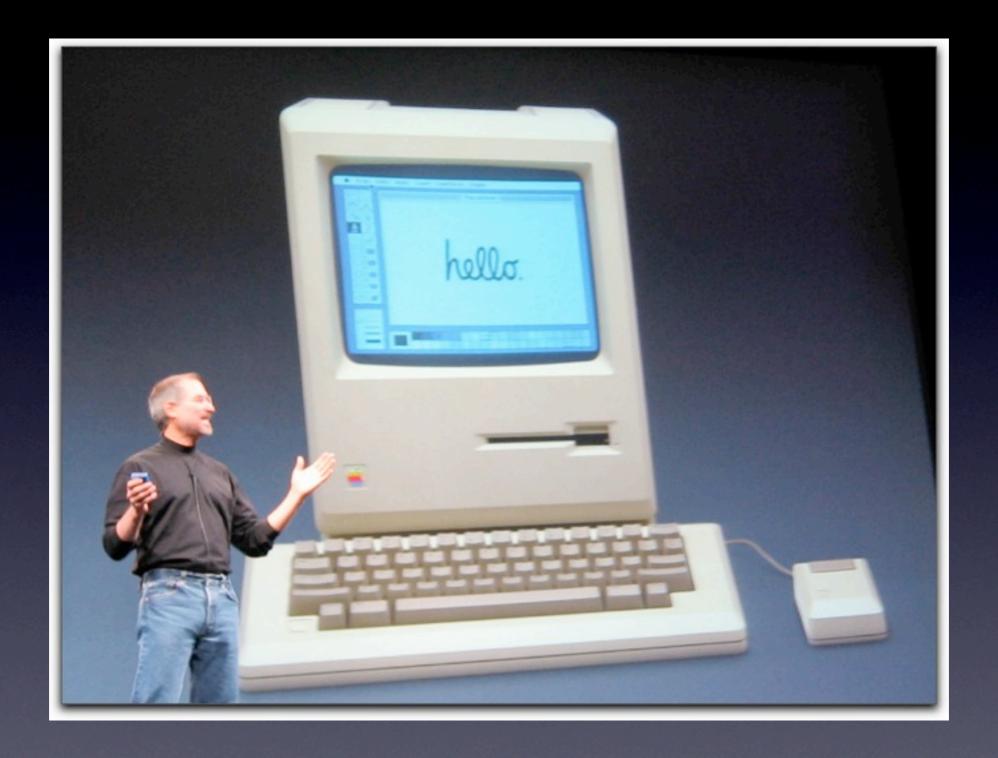
"This telephone has too many shortcomings to be seriously considered as a means of communication. The device is inherently of no value to us."

Western Union internal memo 1876

"There is no reason why anyone would want a computer in their home."

Ken Olsen, Founder Digital Equipment Corp. 1977 2

## Customers cannot tell you what they need



### The action is on the next curve

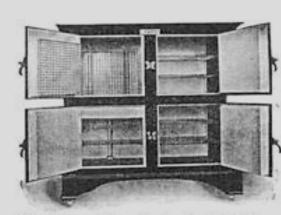


## <u>9</u>2.0

#### Factory



### 3.0 Refrigerator



Herrick Dry Air System Refrigerators for the Home.

Highest Quality-Economical and Convenient.

HERRICK REFRIGERATOR CO.

### Biggest challenges beget the best WORK

#### Welcome, IBM.

#### Seriously.

Welcome to the most exciting and important marketplace since the computer revolution began 35 years ago.

And congratulations on your first personal computer.

Putting real computer power in the hands of the individual is already improving the way people work, think, learn, communicate and spend their leisure hours.

Computer literacy is fast becoming as fundamental a skill

as reading or writing.

When we invented the first personal computer system, we estimated that over 140,000,000 people worldwide could justify the purchase of one, if only they understood its benefits.

Next year alone, we project that well over 1,000,000 will come to that understanding. Over the next decade, the growth of the personal computer will continue in logarithmic leaps.

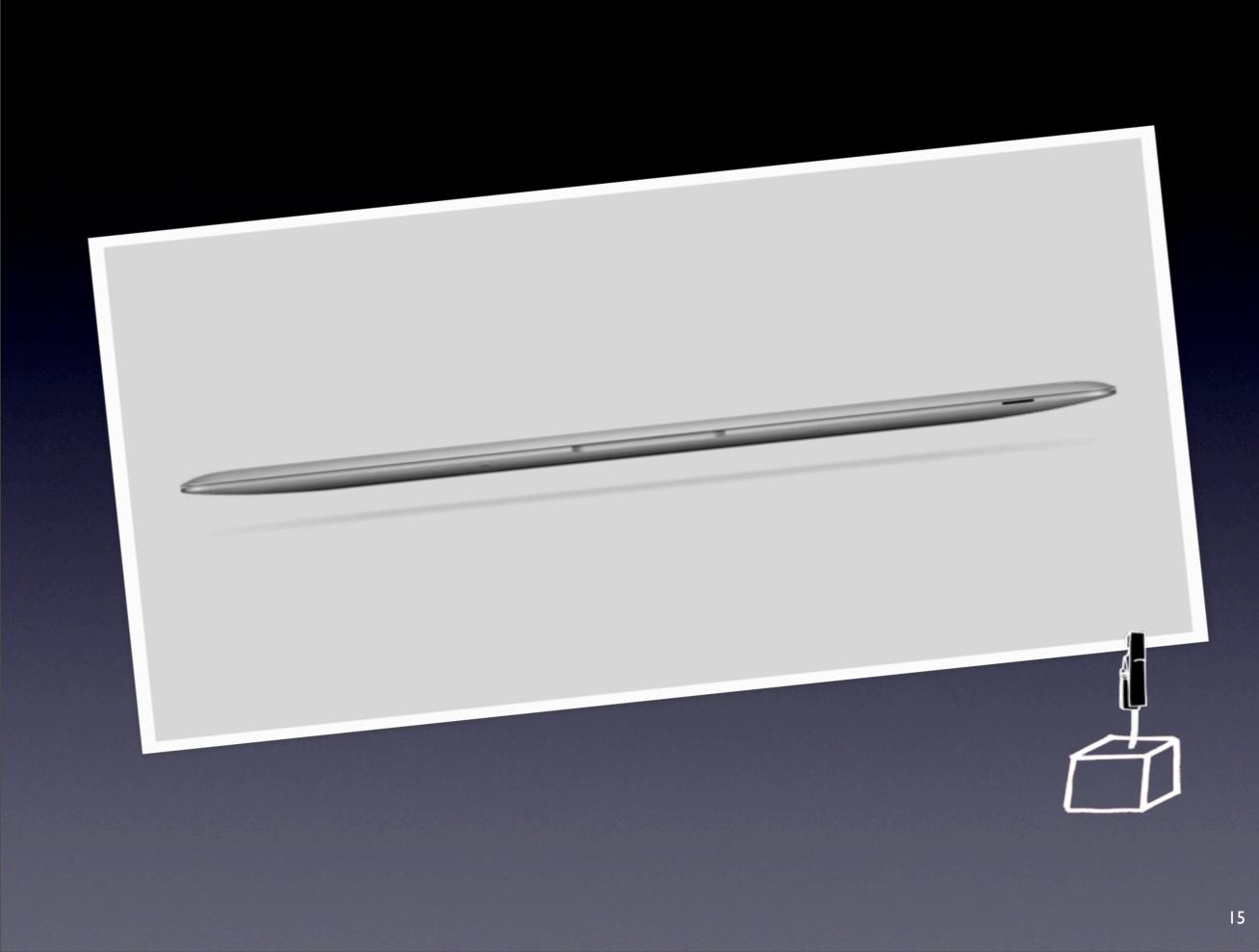
We look forward to responsible competition in the massive effort to distribute this American technology to the world. And we appreciate the magnitude of your commitment.

Because what we are doing is increasing social capital by enhancing individual productivity.

Welcome to the task.

apple

### Design counts



# Use big graphics and big fonts



# Changing your mind is a sign of intelligence

"Our innovative approach, using Web 2.0-based standards, lets developers create amazing new applications while keeping the iPhone secure and reliable."

Steve Jobs, June 11, 2007

"Apple Executives to Showcase Mac OS X Leopard and OS X iPhone Development Platforms at WWDC 2008 Keynote"

Apple press release, May, 2008

### Value # price



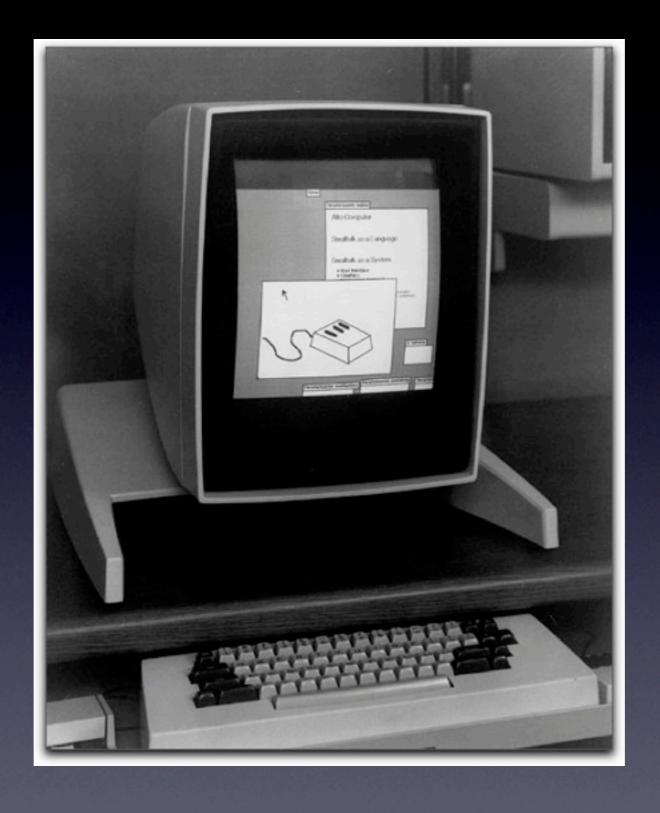
## A players hire A+ players



### Real CEOs demo

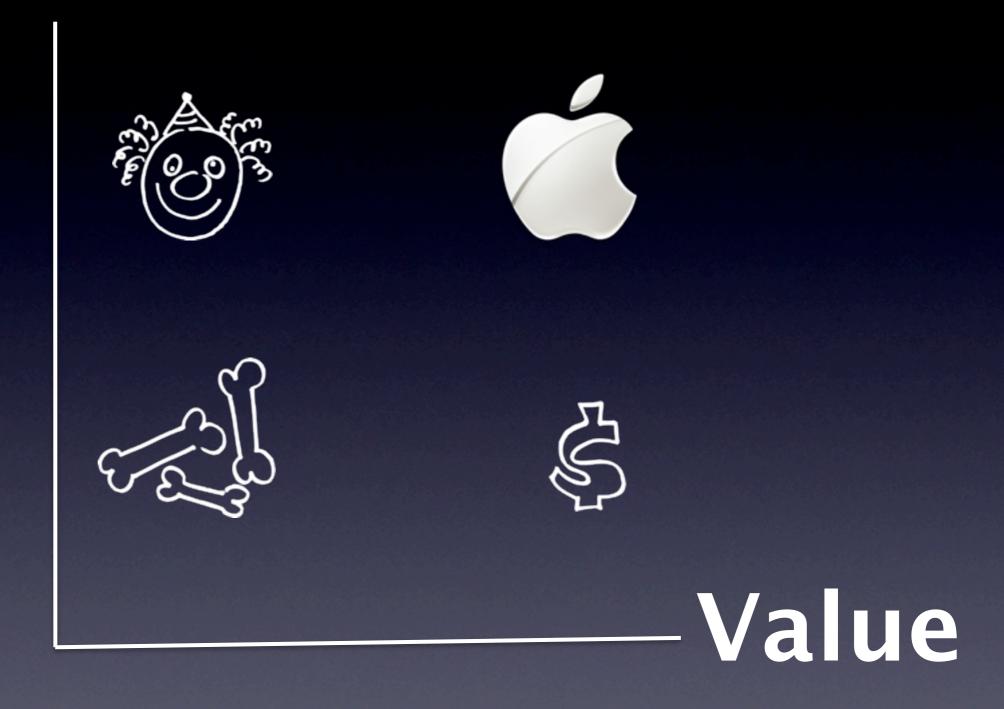


## Real entrepreneurs ship



### Marketing = unique value

#### Uniqueness



### Bonusi Some things need to be believed to be seen

